

Megatron SA (Pty) Ltd
198 Element Road,
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16 September 2016

NOTICE TO AFFECTED PERSONS OF MEGATRON SA (PTY) LIMITED
Registration Number 2007/011513/07

Dear Sir/Madam

NOTICE OF MEETING OF CREDITORS AND OTHER HOLDERS OF A VOTING INTEREST IN
TERMS OF SECTION 143(3) OF THE COMPANIES ACT, 71 OF 2008 ("THE ACT")

Notice is hereby given to all known creditors of Megatron SA (Pty) Limited ("the Company") and to all other holders of a voting interest of a meeting to be held in terms of section 143(3) of the Act at the date and time set out below:

Date : 28 September 2016
Time : 10h00 to 10h30
Place : Pyramid Conference & Venue Centre, 96 Eloff Ext SE Street, Johannesburg

For the purpose of clarity, the meeting will be to vote on the approval of the agreement for further remuneration of the Business Rescue Practitioner, attached as Annexure D to the Business Rescue Plan published on 16 September 2016.

Please do not hesitate to contact the Business Rescue Practitioner at megatron@matusonassociates.co.za for any queries in this regard.

Yours faithfully



Barry Kaganson
Business Rescue Practitioner