

Megatron SA (Pty) Ltd
198 Element Road,
Chloorkop, Gauteng,
1625, South
Africa

Reg No: 2007/011513/07
VAT No: 4280251804
www.megatronfederal.com

Tel: +27 11 976 3003
Fax: +27 11 976 3332
P.O. Box 2391
Kempton Park, 1620
South Africa

16 September 2016

NOTICE TO AFFECTED PERSONS OF MEGATRON SA (PTY) LIMITED
Registration Number 2007/011513/07

Dear Sir/Madam

NOTICE OF MEETING OF CREDITORS AND OTHER HOLDERS OF A VOTING INTEREST

Notice is hereby given to all known creditors of Megatron SA (Pty) Limited ("the Company") and to all other holders of a voting interest of a meeting to be held on the date and time set out below:

Date : 23 September 2016
Time : 10h00
Place : Edward Nathan Sonnenbergs Auditorium
150 West Street, Sandton, Johannesburg

The purpose of the meeting will be to address any queries in regard to the Business Rescue Plan published on 16 September 2016.

Please do not hesitate to contact the Business Rescue Practitioner at megatron@matusonassociates.co.za for any queries in this regard.

Yours faithfully



Barry Kaganson
Business Rescue Practitioner