

16 August 2016

Dear Affected Persons

**MEGATRON SA (PTY) LTD
(Registration Number 2007/011513/07)
("the Company")**

**NOTICE OF FIRST MEETING OF CREDITORS IN TERMS OF SECTION 147 OF THE COMPANIES ACT, 71
OF 2008 ("the ACT")**

Notice is hereby given to all known creditors of the company pursuant to the provisions of Section 147(1) of the Act that the first meeting of creditors is to be held in the Business Rescue Proceedings of the Company at the date and time as mentioned below:

Date: 26 August 2016
Time: 11:00am – 12:00pm
Place: The Sun Room at the Pyramid Conference & Venue Centre
Address: 96 Eloff Ext SE St, Johannesburg

In compliance with the provisions of section 147(2)(b) of the Act, the agenda for the meeting is as follows:

1. WELCOME
2. THE BUSINESS RESCUE PROCESS
3. BACKGROUND
4. FINANCIAL POSITION
5. PROSPECTS OF RESCUING THE COMPANY
6. ACTIONS TO DATE
7. LIQUIDATION vs BUSINESS RESCUE
8. PROOF OF CLAIMS
9. CONCLUSION BY PRACTITIONER
10. RATIFICATION OF APPOINTMENT OF PRACTITIONER
11. CREDITORS COMMITTEE
12. GENERAL

All creditors must endeavour to complete the claim form at the following link
www.matusonassociates.co.za/megatron

Please send any queries to megatron@matusonassociates.co.za

Yours faithfully



BARRY KAGANSON
Business Rescue Practitioner