

**Companies and Intellectual Property Commission
Republic of South Africa**

Form CoR 123/1

About this Form

The form is issued in terms of sections 223 and 231 of the Companies Act, 2008 and Regulation 23 of the Companies Regulations, 2011.

A company resolution to commence business rescue proceedings has no force or effect until it has been filed with this notice.

This notice must be published in every English newspaper within 10 business days after:

(a) it has been filed in the case of a resolution of:

(b) the State of the court order, in such a case:

If this Notice is issued following a board resolution:

(a) The company must appoint a business rescue practitioner within 10 business days after filing this notice, and

(b) Any affected person may apply to a court in terms of section 133 for an order setting aside the resolution.

The fee for filing this notice is R0.

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address:
PO Box 128
Pretoria 0001
Republic of South Africa
Tel: 086 100 2477

www.cipc.co.za

Notice of Beginning of Business Rescue Proceedings

Date: 12 August 2016

Customer Code: ENFO01

Concerning

(Name and Registration Number of Company)

Name: MEGATRON SA (PTY) LIMITED
Registration No: 2007/011513/07

The above named company advises that business rescue proceedings have commenced in terms of Chapter 6 of the Companies Act, as a result of:

The Board of the company having adopted the attached resolution in terms section 129, on _____,

A Court having made the attached order in terms of section 131, on 12 August 2016.

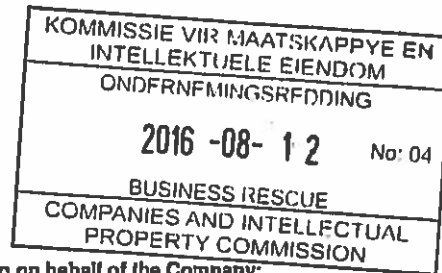
In terms of section 132 (1)(a), the company's business rescue proceedings commenced on 12 August 2016, being the date on which:

This notice was filed with the Commission.

The court issued the attached order.

(Only in the case of a company resolution)

In support of this Notice, the company has attached a sworn statement of the relevant facts upon which the resolution was founded by a director representing the Board.



Name and Title of person signing on behalf of the Company:

WAYNE MERVYN GRADUS SAMSON

Authorised Signature: