

TO: AFFECTED PERSONS

20 August 2018

RE: NOTICE OF MEETING OF CREDITORS AND OTHER HOLDERS OF A VOTING INTEREST IN TERMS OF SECTION 143(3) OF THE COMPANIES ACT, 71 OF 2008 (“THE COMPANIES ACT”)

1. Notice is hereby given to all known creditors of Basil Read Limited (“the Company”) and to all other holders of a voting interest of a meeting to be held in terms of section 143(3) of the Companies Act at the date and time set out below -

Date: 3 September 2018

**Time: Immediately after conclusion of section 151 meeting.
Estimated 11h45.**

Place: Hilton Sandton, 138 Rivonia Road, Sandton, Johannesburg, 2196

2. For the purpose of clarity, the meeting will be to vote on the approval of further remuneration to the Joint Business Rescue Practitioners (“BRPs”) included in the Business Rescue Plan (“Plan”) published on 20 August 2018.

Please do not hesitate to contact the BRPs at basilread@matusonassociates.co.za for any queries in this regard.

Yours Sincerely

John Lightfoot

Joint Business Rescue Practitioner

Siviwe Dongwana

Joint Business Rescue Practitioner