

ANNEXURE B – LIST OF MATERIAL ASSETS

in relation to the

Business Rescue Plan for EDCON LIMITED (under business rescue)

(Registration No. 2007/003525/06)

PUBLICATION DATE: 8 JUNE 2020

	Notes	April 2020
ASSETS		
Non-Current Assets		
#	1	1 103 984 701
		4 100 737 990
#		369 147 764
		5 995 000
		5 579 865 455
Current Assets		
##		2 445 815 599
#		798 077 150
#	2	930 030 139
#	3	621 532 049
#		24 198 339
#		524 782 433
		5 344 435 709
TOTAL ASSETS		10 924 301 164

Notes

1 **Property, Plant and Equipment**

Fixtures and Fittings	690 868 522
Computer Equipment and Software	216 519 193
Leasehold Improvements	189 899 194
Machinery and Vehicles	5 526 501
Land and Buildings	1 171 291
Total Property, Plant and Equipment	1 103 984 701

2 **Amounts owed by Related Parties**

Jet Supermarkets Zambia Limited	286 844 323
Jetcon Mart Ghana Limited	255 889 940
Edcon Limitada	163 898 041
Other Group Companies	223 397 835
Total Amounts owed by Related Parties	930 030 139

3 **Sundry Receivables and Prepayments**

Sundry Receivables	491 468 933
Prepayments	130 063 116
Total Sundry Receivables and Prepayments	621 532 049

Assets subject to security.

Assets subject to an unperfected GNB as at the Commencement Date.

* The above is an extract from the 30 April 2020 Managements Accounts.

* The Management Accounts have not been consolidated and relates to Edcon Limited, the company in business rescue, only.

* The Management Accounts are draft and unaudited.