

To all Affected Persons

8 June 2020

NOTICE OF MEETING OF CREDITORS AND OTHER HOLDERS OF A VOTING INTEREST IN TERMS OF SECTION 143(3) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED (“THE COMPANIES ACT”)

1. Notice is hereby given to all known creditors of Edcon Limited (in business rescue) (“the Company”) and to all other holders of a voting interest of a meeting to be held in terms of section 143(3) of the Companies Act at the date and time set out below:

Date: 22 June 2020

Time: 13:45

2. The Section 143(3) Meeting will be held electronically. A hyperlink providing access to the Section 143(3) Meeting will be circulated prior to 22 June 2020.
3. For the purpose of clarity, the meeting will be to vote on the approval of the agreement for further remuneration of the Business Rescue Practitioners, attached as Annexure D to the Business Rescue Plan published on 8 June 2020.
4. Please do not hesitate to contact the Joint Business Rescue Practitioners at plan@edconbr.co.za for any queries in this regard.

Regards



Piers Marsden

Business Rescue Practitioner



Lance Schapiro

Business Rescue Practitioner