



EDCON LIMITED

T: +27 (0) 11 495 6000
P.O.Box 100, Crown Mines, 2025
Edgardale, 1 Press Avenue, Crown Mines, Johannesburg, 2025
www.edcon.co.za

Date: 14 May 2020

To: Creditors

NOTICE OF FIRST MEETING OF CREDITORS OF EDCON LIMITED (“COMPANY”) IN TERMS OF SECTION 147 OF THE COMPANIES ACT, 71 OF 2008 (“ACT”)

1. In terms of section 147(1) and 147(2) of the Act, notice is hereby given to all known creditors that the first meeting of creditors in respect of the business rescue proceedings of the Company will be convened at the date, time and place set out below:

Date: Monday, 18 May 2020

Time: 11:00 – 12:00

Details: Dial-in details will be circulated prior to the meeting

2. In terms of section 147(2)(b) of the Act, the agenda for the meeting is as follows:

1. **Welcome**
2. **Overview of the Business Rescue Process**
3. **Prospects of Rescuing the Company**
4. **Proof of Claims**
5. **Creditors’ Committee**

3. All creditors must endeavour to complete the claim form available at the following link:
www.matusonassociates.co.za/edcon.

EDGARS | JET

Chief Executive Officer: G M Pattison

Directors: G M Pattison | M E Mthunzi | G P H Penny | A R Bisogno | R Gasant | D Motsepe | N B Palmer

Group Secretary: C M Vikisi

Edcon Limited Registration No. 2007/003525/06 Credit Provider Number: NCRCP82

4. Please send any queries to creditors@edconbr.co.za

Regards



Piers Marsden

Joint Business Rescue Practitioner



Lance Schapiro

Joint Business Rescue Practitioner

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