

Date: 21 June 2020

To: Affected Persons

**NOTICE TO AFFECTED PERSONS OF COURT PROCEEDINGS INSTITUTED AGAINST INTER ALIA
EDCON LIMITED (IN BUSINESS RESCUE) (“EDCON”) AND THE JOINT BUSINESS RESCUE
PRACTITIONERS OF EDCON UNDER CASE NO: 26433/2020**

1. Please note that pursuant to the provisions of sections 144, 145, and 146 of the Companies Act, 71 of 2008 as amended (“Companies Act”), notice is hereby given to all affected persons of court proceedings instituted by Kingsgate Clothing (Pty) Limited and Clematis Trading (Pty) Limited (“applicants”) against *inter alia* Edcon and the joint Business Rescue Practitioners of Edcon (“BRPs”).
2. In accordance with Regulation 6 of the Companies Act, the details of the abovementioned court proceedings are as follows:
 - 2.1. On or about 19 June 2020, the applicants furnished the BRPs with a copy of an urgent application, in terms of which the applicants seek an order *inter alia* postponing the meeting convened in terms of section 151 of the Companies Act, 71 of 2008.
 - 2.2. The BRPs have opposed the urgent application and have filed an answering affidavit.
 - 2.3. The urgent application is set-down for hearing at 10h00 on 22 June 2020.
3. The application, answering and replying affidavits are available on the website (www.matusonassociates.co.za/edcon).

4. Please note that the meetings in terms of sections 143 and 151 of the Companies Act convened for 22 June 2020 will proceed unless the court orders otherwise. To this extent, the BRPs will immediately advise affected persons of the outcome of the application.

Regards



Piers Marsden

Joint Business Rescue Practitioner



Lance Schapiro

Joint Business Rescue Practitioner

EDGARS | JET

Chief Executive Officer: G M Pattison

Directors: G M Pattison | M E Mthunzi | G P H Penny | A R Bisogno | R Gasant | D Motsepe | N B Palmer

Group Secretary: C M Vikiisi

Edcon Limited Registration No. 2007/003525/06 Credit Provider Number: NCRCP82