



Dear Sir/Madam

31 August 2023

XHEALTHCARE PROPRIETARY LIMITED (IN BUSINESS RESCUE) ("COMPANY")

NOTICE IN TERMS OF SECTION 150 OF THE COMPANIES ACT 71 OF 2008, AS AMENDED

1. Notice is hereby given to all creditors of the Company, by the joint business rescue practitioners of the Company ("Practitioners"), of the publication of the business rescue plan ("Plan") in respect of the Company.
2. The purpose of the Plan is to afford all affected persons with all the relevant information and details proposed by the Practitioners to rescue the Company. The Plan includes the following information provided for in section 150 of the Companies Act 71 of 2008, as amended:
 - 2.1 Details of the background of the business rescue proceedings;
 - 2.2 The proposal made in respect of the rescue of the Company; and
 - 2.3 Assumptions and conditions made by the Practitioner.
3. The Plan is and will remain available as follows:
 - 3.1 **www.matusonassociates.co.za/xhealth**; alternatively
 - 3.2 Please contact the Practitioners by sending an email to **XHealth.businessrescue@cdhlegal.com** to request a copy of the Plan.
4. Further attached is a Notice to Affected Persons regarding the Meeting to Determine the Future of the Company, to be convened by the joint Business Rescue Practitioners, in accordance with Section 151 of the Act and Notice to vote on the Business Rescue Practitioner's remuneration agreement, as contemplated in section 143 of the Companies Act, No. 71 of 2008.

Yours faithfully

The Joint Business Rescue Practitioners of XHealthcare (Pty) Ltd