

**Companies and Intellectual Property Commission
Republic of South Africa**

Business Rescue Status Report

Form CoR 125.1

About this Form

- This form is issued in terms of section 132 and 141 of the companies Act, 2008, and Regulation 125 of the Companies Regulations, 2011.
- This Notice and the attached report must be published to every affected person, and to-
 - a) The Commission, if the business rescue proceedings were started by the company; or
 - b) The court, if the proceedings were ordered by the court.
- A report and Notice must be issued at the end of the first three months of the business rescue proceedings, and at regular monthly intervals after that

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address

PO Box 429
Pretoria
0001
Republic of South Africa
Tel: 086 100 2472

www.cipc.co.za

Date: December 2024

Customer Code: LANC91

Concerning

(Name and Registration Number of Company)

Name: WEST PACK LIFESTYLE

Registration No: 2015/084205/07

The above named company commenced business rescue proceedings on 15 May 2024.

Because the business rescue proceedings have not concluded within three months, the appointed business rescue practitioner provides the attached report in terms of section 132 (3).

Name and Title of person signing on behalf of the Practitioner:

Grant Chittenden, Lance Schapiro and Jenna Osborne

Authorised Signature:



To all **Affected Persons**

Per email

06 December 2024

Dear Sir / Madam

WEST PACK “GROUP” (IN BUSINESS RESCUE) (“THE COMPANIES”) – STATUS REPORT

1. We address this status report to you on behalf of West Pack Lifestyle (Proprietary) Limited (in Business Rescue) (2015/084205/07) (“**WPL**”) as well as West Pack Lifestyle Franchise (Proprietary) Limited (in Business Rescue) (2012/152219/07) (“**WPF**”) and West Pack Lifestyle Distribution Centre (Proprietary) Limited (in Business Rescue) (2018/497070/07) (“**WPDC**”) hereinafter collectively referred to as the “**West Pack Group**”, and in compliance with the provisions of the Companies Act, Act 71 of 2008 (“**the Act**”).
2. This status report is to be read with all previously published documents.
3. The business rescue plan (“**BR Plan**”) was finally adopted on 8 October 2024.
4. The business rescue practitioners (“**BRPs**”) continue with the implementation of the adopted business rescue plan.
5. The business continues to trade.
6. Save for employees affected by the closed stores there have been no retrenchments.
7. The BRPs have been advised that a Competition Commission submission is required for WPL and WPDC. A Competition Commission submission is accordingly being prepared and is intended to be submitted as soon as all relevant information has been collated.
8. The transaction documents have been prepared and shall be finally signed immediately following Competition Commission approval.
9. All notices that have been published to the affected persons of the West Pack Group can be found on www.matusonassociates.co.za/wpl
10. Should you have any queries, please contact us by email at creditors@westpackbr.co.za

Yours sincerely

The business rescue practitioners of the West Pack “Group”